

**Code** NHH  
**Company name** Hanoi Plastics Joint Stock Company  
**Date** 08/13/2020  
**Subject** Resolution on the second EGM 2020

**Content:**

Hanoi Plastics Joint Stock Company (short name: HPC) announces the Resolution of the second Extraordinary General Meeting 2020 dated August 13, 2020 with the following contents:

1. The EGM approved the adjustment of planning the profit distribution in 2019:

- Plan for profit distribution:

No.	Content	Rate	Amount (VND)
	Profit after tax of 2019	100%	56,646,940,595
1	To distribute Reward and Welfare fund	15%	8,500,000,000
2	Investment and Development fund	24.2%	13,706,940,595
3	To pay cash dividend: 10%/par value	60.8%	34,440,000,000

- Adjustment plan:

No.	Content	Rate	Amount (VND)
	Profit after tax of 2019	100%	56,646,940,595
1	To distribute Reward and Welfare fund	39.20%	22,206,940,595
2	To pay cash dividend: 10%/par value	60.8%	34,440,000,000

2. The EGM approved to allow An Phat Bioplastics Joint Stock Company and related person to hold to 75% NHH's number of outstanding voting shares without making a public tender offer:

- Number of shares that AAA is holding at HPC: 0 share
- Number of shares that An Phat Holdings Joint Stock Company (related person to AAA) is holding at HPC: 19,000,000 shares, accounting for 55.17% charter capital

- Number of shares that AAA and related person are holding at HPC: 19,000,000 shares, accounting for 55.17% charter capital.
3. The EGM approved the resignation of member of Supervisory Board - Mrs. Do Thi Tuyen.
  4. The EGM approved the additional election of member of Supervisory Board – Ta Phuc Tam.
  5. The EGM approved the plan to issue shares for capital increase and use of capital from the issuance at the Proposal No.380/2020TTr-HĐQT dated August 01, 2020:
    - a. Plan to issue shares for capital increase
      - Stock name: Hanoi Plastics Joint Stock Company
      - Stock code: NHH
      - Stock type: common share
      - Par value: VND 10,000/share
      - Number of shares issued: 34,440,000 shares
      - Number of outstanding voting shares: 34,440,000 shares
      - Number of treasury shares: 0 share
      - Number of shares expected to be issued: 2,000,000 shares
      - Total value (based on par value): VND 20,000,000,000
      - Charter capital after the issuance (estimated): VND 364,400,000,000
      - Issuance method: public offering
      - Transfer restriction: none
      - The rights should be transferred only once
      - Exercise ratio: 861:50 (shareholder who owns 01 share will receive 01 right, and with every 861 rights will be entitled to purchase 50 new shares).
      - Issue price: VND 45,000/share
      - Estimated mobilized capital from the issuance: VND 90,000,000,000
      - Offering period: expected in 2020 after being approved by the State Securities Commission of Vietnam (SSC).
      - How to deal with fractional shares: The number of newly issued shares bought by each existing shareholder will be rounded down. The fractional shares and the shares refused to buy (if any) will be decided by the Board of Directors.

b. Plan for use of total proceeds from the offering:

No.	Content	Amount (VND)
1	To repay the bank's loan	50,000,000,000
2	To supplement working capital	40,000,000,000
	<b>Total</b>	<b>90,000,000,000</b>